

# Situazione Patrimoniale

## ATTIVO

<i>€ 000</i>	<i>Importo 31.03.18</i>
Immobilizzazioni Immateriali	-
Immobilizzazioni Materiali	129
Immobilizzazioni Finanziarie	90.000
<b>Attivo immobilizzato</b>	<b>90.129</b>
Crediti verso clienti	8.304
Crediti infragruppo	5.621
Crediti tributari e previdenziali	25
Imposte anticipate	2.922
Altri crediti	7
Disponibilità liquide	38
<b>Attivo circolante</b>	<b>16.917</b>
Ratei e risconti	0
<b>Totale ATTIVO</b>	<b>107.046</b>

## PASSIVO

Patrimonio netto	62.989
Fondi per rischi e oneri	9.852
TFR	95
Debiti verso fornitori	1.157
Debiti Infragruppo	32.144
Debiti tributari e previdenziali	411
Debiti verso dipendenti	225
Debiti diversi	174
<b>Totale debiti</b>	<b>34.110</b>
Ratei e risconti	-
<b>Totale PASSIVO</b>	<b>107.046</b>

# Conto Economico

<i>€ 000</i>	<i>Importo 31.03.18</i>
Ricavi operativi	954
Altri ricavi	3
<b>Totale ricavi</b>	<b>958</b>
Costi	
- servizi	(71)
- beni di terzi	(2)
- personale	(340)
- ammortamenti e svalutazioni	(64)
- altri accantonamenti	(1.265)
- altri costi operativi	(11)
<b>Totale costi</b>	<b>(1.752)</b>
Gestione finanziaria	
- proventi	462
- oneri	(0)
- utili (perdite) su cambi	(165)
<b>Totale gestione finanziaria</b>	<b>297</b>
Imposte	
- esercizio corrente	-
- esercizi precedenti	-
- imposte anticipate (differite)	304
<b>Totale imposte</b>	<b>304</b>
<b>UTILE (PERDITA) di esercizio</b>	<b>(194)</b>

	Co.Ge.		Importo 31.03.18
	2120020	Research & Development	3.891.970
	2121020	Research & Development Depr Fund	(3.891.970)
	F2120020	Research & Development Local Adjustment	44.208.030
	F2121020	R&D Depr Fund Local Adj	(44.208.030)
MG6I1B10200		2) development costs	-
	F2120060	Goodwill Local Adjustment	17.444.565
	F2121060	Goodwill Depreciation Fund Local Adj	(17.444.565)
MG6I1B10500		5) goodwill	-
MG6I1B10000		<b>I Intangible Assets</b>	-
	F2110050	Plant & Machinery Local Adj	1.800.000
	F2111050	Plant & Machinery Depreciation Fund Local Adj	(1.671.429)
MG6I1B20200		2) plant and machinery	128.571
	2110080	Computer and Office Equipment	2.014
	2111080	Computer and Office Equipment Depreciation Fund	(2.014)
MG6I1B20400		4) others	-
MG6I1B20000		<b>II Tangible Assets</b>	128.571
	2149010	Group Non Current Financial Assets	62.500.000
	2169020	Group non current Sundry receivables	27.499.997
	F2149010	Group Non Current Financial Assets Local Adj	(89.999.997)
MG6I1B302A0		a) from subsidiary companies	-
	2160010	Guarantee Deposit 3rd Party	-
	F2140010	3rd Party Non curr Financial Assets Local Adj	89.999.997
MG6I1B302D2		d-bis) from other companies	89.999.997
MG6I1B30200		2) receivables	89.999.997
MG6I1B30000		<b>III Financial Assets</b>	89.999.997
MG6I1B00000		<b>B) Fixed Assets</b>	90.128.568
	2230010	3rd Party Current Trade Receivables	11.520.429
	2230012	Third Party Current Trade Receivables - Manual	101.453
	2230015	Allowances for DIE Third Party Trade Receivables	(716.271)
	F2230010	3rd Party Current Trade Receivables Local Adj	138.523
MG6I1C20100		<b>1) from customers</b>	11.044.133
	2239010	Group current Trade Receivables	122.339
	2249012	Group current Sundry receivables - Manual	16.523
	F2239010	Group current Trade Receivables Local Adj	(138.862)
MG6I1C20200		<b>2) from subsidiary companies</b>	-
	2249160	Group VAT Receivable v/Parent Comp	2.179.899
	2249170	Group Tax Consolidate Receivable v/Parent Comp	3.302.121
	F2249802	Parent current Sundry receivables Local Adj	339
MG6I1C20400		<b>4) from parent companies</b>	5.482.359
	2240030	input VAT	-
	2240035	Input VAT Pre-petition	-
	2240060	Withholding Tax Receivable (lending Interests)	2
	2240160	Credito IVA utilizzabile per compensazi	3.359
	2240240	Prepaid IRAP	18.289
MG6I1C20520		<b>5-bis) tax receivables</b>	21.649
	2160030	Non Current Deferred Tax asset - Other Differences	2.922.000
MG6I1C20530		<b>5-ter) tax assets</b>	2.922.000
	2240130	Travel Advances	-
	2240150	Prepayments Employees on salaries and wages	-
	2240012	Third Party current Sundry receivables - Manual	6.981

	Co.Ge.		Importo 31.03.18
	2240260	INPS Receivables	89
	2240270	INAIL Receivables	2.939
MG6I1C20540	2240310	Positive Small Differences on salaries Payables <b>5-quater) others</b>	135 <b>10.144</b>
MG6I1C20000		<b>II Receivables</b>	<b>19.480.285</b>
	2250651	Unicredit (Milano) Bank Account USD	(175)
	2253700	Unicredit Banca D'Impresa (Milano) Current Account	(33)
	2261500	Unicredit Banca D'Impresa (Milano) EUR	37.010
MG6I1C40100		1) Bank accounts	36.803
	2258010	EURO Cash	90
	2258030	USD Cash	931
	2258050	GBP Cash	469
MG6I1C40300		3) Petty cash	1.489
MG6I1C40000		<b>IV Cash and cash equivalents</b>	<b>38.292</b>
MG6I1C00000		<b>C) Current Assets</b>	<b>19.518.577</b>
	2290010	Prepaid expenses	139
	2290040	Prepaid expenses Insurances	-
MG6I1D00000		<b>D) Prepayments</b>	<b>139</b>
MG6I1000000		<b>Balance Sheet</b>	<b>109.647.285</b>
	2610010	Share Capital	(6.918.426)
	F2610010	Share Capital Local Adj	(3.631.075)
MG6I2A01000		I Share Capital	(10.549.500)
	2620040	Share Premium Reserve	(76.575.500)
	F2620040	Share Premium Reserve Local Adj	(45.375.000)
MG6I2A02000		II Share premium reserve	(121.950.500)
	2630010	Retained Earnings	13.903.096
	2640010	Profit for the Year	-
	2640020	Year End carry forward account	6.540.083
	F2630010	Retained Earnings Local Adj	48.699.826
	F2640010	Profit/Loss Year Local Adj	-
	F2640020	Year End Carry Forward Account Local Adj	173.881
MG6I2A08000		VIII Profit/(Loss) from prior periods	69.316.885
	2640012	Profit for the Year BW	-
	F2640012	Profit for the Year BW LA	-
MG6I2A09000		IX Profit/(Loss) current year	193.770
MG6I2A00000		<b>A) Shareholders Equity</b>	<b>(62.989.344)</b>
	F2410050	Deferred Tax Fund Local Adj	(60.489)
MG6I2B00200		2) taxation, including deferred taxes	(60.489)
	2410120	Project Risk Fund	(8.915.000)
	2410010	Fondo rischi	(876.178)
MG6I2B00400		4) others	(9.791.178)
MG6I2B00000		<b>B) Accruals/Provisions</b>	<b>(9.851.667)</b>
	2410040	Employees Severance Indemnity	(94.842)
	2410140	Provisions for Termination Ind IAS Adj	-
	F2410140	Provisions for Termination Ind Local Adj	-
MG6I2C00000		<b>C) Employees severance Indemnities</b>	<b>(94.842)</b>
	2330212	3rd Party prepayments - Manual	(2.500.000)
MG6I2D00600		<b>6) advance payments received</b>	<b>(2.500.000)</b>
	2320010	3rd Party Current Trade Payables	(503.713)
	2320012	Third Party Current Trade Payables - Manual	(752.645)
	2320015	Allowances for DIE on Third Party Trade Payables	(2.210)
	F2320010	3rd Party Current Trade Payables Local Adj	-

	Co.Ge.	Importo 31.03.18
MG6I2D00700	<b>7) accounts payable</b>	<b>(1.258.568)</b>
	2319012 Group Short Term loans - Manual	(2.875.000)
	2319040 Group Interest Payables	(162.911)
	2319042 Group Interest Payables - Manual	(8.271)
	2329010 Group Current Trade Payables	(27.933.850)
	2329012 Debiti commerciali verso il Gruppo - St	(3.722)
	2329015 Allowances for DIE on Group Trade Payables	52.194
	2339012 Group current Sundry payables - Manual	(831.319)
	2549010 Group Other Non current Payables	(381.097)
	F2319012 Group Short Term Loans - Manual Local Adj	2.875.000
	F2319042 Group Interest Payables - Manual Local Adj	162.911
	F2329010 Group Current Trade Payables Local Adj	29.115.889
	F2339010 Group Current Sundry Payables Local Adj	831.319
	F2549010 Group Other Non current Payables Local Adj	381.097
MG6I2D00900	<b>9) payables to subsidiaries</b>	<b>1.222.241</b>
	F2319802 Parent Interest Payables - Manual LA	(162.911)
	F2319804 Current Financial Liabilities v/Parent Local Adj	(2.875.000)
	F2329803 Current Trade Payables v/Parent Local Adj	(28.510.993)
	F2339012 Current Sundry Payables v/Parent Local Adj	(830.959)
	F2549012 Other Non current Payables v/Parent Local Adj	(381.097)
MG6I2D01100	<b>11) payables to parent companies</b>	<b>(32.760.960)</b>
	F2329804 Payables v/comp subj control of Parent LA	(605.256)
MG6I2D01120	<b>11-bis) Payables to comp.subject to parent</b>	<b>(605.256)</b>
	2330180 Withholding Tax Payables (Employees/Temporary)	(173.242)
	2330185 Withholding Tax Pay Sev Indemnity Fund Reval	(1)
	2330190 Withholding Tax Payables (Consultants)	(4.000)
MG6I2D01200	<b>12) income and other tax payables</b>	<b>(177.243)</b>
	2330120 Remaining Vacations Contributions	(23.683)
	2330240 FASCHIM	(1.114)
	2330270 FONCHIM	(3.793)
	2330290 FASI	(3.527)
	2330300 PREVINDAI	(72.592)
	2330310 INPS Payables	(123.723)
	2330320 INAIL Payables	(4.676)
	2331590 Contributo per Conto Ore	(388)
MG6I2D01300	<b>13) social security contributions</b>	<b>(233.496)</b>
	2330010 3rd Party Sundry Current Payables	-
	2330090 Salaries and Wages Payables	(37.852)
	2330110 Remaining Vacations payables	(77.641)
	2330340 Associazioni Sindacali	(111)
	2330470 Trade Association Payables	-
	2330800 Directors Payables	(52.218)
	2330842 Empl Payables - transit - Open Item	851
	2330850 June Supplem wages (14) Pay	(110)
	2330860 December Supplem wages (13) Pay	(108.888)
	2330870 Overtime/Trasfer Payables	319
	2331580 Debiti per Conto Ore	(1.216)
	2331710 Employees Payables for Hypotax	-
	2331730 Contributions operating exp Payables	(121.283)
MG6I2D01400	<b>14) other debts</b>	<b>(398.149)</b>
MG6I2D00000	<b>D) Debts</b>	<b>(36.711.431)</b>
	2340050 Financial Accrued Charges	-

	Co.Ge.		Importo 31.03.18
MG6I2E00000		<b>E) Other accruals/Deferred Income</b>	-
MG6I2000000		<b>Balance sheet</b>	(109.647.285)
	1110020	Sales proceeds services 3rd Party	(954.026)
MG6I4A00100		1) sales	(954.026)
	1130010	Sundry Income 3rd Party	-
	1130052	Gain small diff within the tollerance	-
	1139010	Ricavi diversi verso il Gruppo	(2.708)
	1339015	Sopravvenienze Attive verso il Gruppo	(785)
	1330015	Prior year revenues Third Party	-
MG6I4A005B0		- various	(3.493)
MG6I4A00500		5) other	(3.493)
MG6I4A00000		<b>A) Revenues</b>	(957.519)
	1220240	Property insurance	-
	1220250	Liability Insurance	-
	1220280	Travel Expenses	174
	1220370	IT software maintenance	139
	1220450	Audit committee's fees	19.998
	1220460	Legal consulting fees	-
	1220480	Other consulting fees	8.414
	1220500	Financial Audit Fees 3rd Party	-
	1220530	Training cost	-
	1220560	Luncheon vouchers	2.337
	1220570	Employees services	127
	1220620	Entertainment fees	-
	1220630	TLC voice communications costs	1.264
	1220670	TLC non voice costs	-
	1220690	Postage and courier expenses	981
	1220720	Cleaning services	600
	1220750	Rented Car Related Costs	22.380
	1220850	Intellectual property Management	10.340
	1220920	Short Term Car Rental	-
	1220930	Flights	734
	1220940	Accommodations	147
	1229017	Research services from Chemtex	-
	1229480	Other consulting fees Group	-
	1240040	Employees' Insurances	2.630
	1550010	Bank fees charges and services	416
MG6I4B00700		<b>7) services</b>	70.681
	1230020	Cars rentals	1.937
	1230060	Altri costi di affitto da Terzi	12
MG6I4B00800		<b>8) royalties, patent right, leases</b>	1.949
	1240010	Salaries & Wages	236.458
	1240030	Salaries & Wages Overtime	-
	1240060	Remaining Vacations	3.435
	1240660	Conto Ore accantonate	-
MG6I4B009A0		<b>a) salaries and wages</b>	239.892
	1240020	Salaries & Wages Social Security Contributions	72.786
	1240070	Remaining Vacations Contributions	6.570
	1240630	INAIL Premium	459
	1240670	Contributi su Conto Ore	-
MG6I4B009B0		<b>b) social security contributions</b>	79.816

	Co.Ge.		Importo 31.03.18
	1240050	Employees' Severance Indemnity	19.897
MG6I4B009C0		c) severance pay	19.897
MG6I4B00900		9) personnel	339.605
	F1410050	Plant & Machinery Depreciation Local Adj	64.286
MG6I4B010B0		b) tangible assets	64.286
MG6I4B01000		10) depreciation and devaluation	64.286
	1430090	Allowance for Project Risk Fund	1.265.000
MG6I4B01300		13) other provisions	1.265.000
	1220110	Stationery	-
	1220400	Car maintenance	3.082
	1220590	Car Related Costs	6.284
	1250040	Other taxes (local and other than income tax)	516
	1250050	Credit Card Fees	-
	1250070	Membership fees	250
	1250110	Sundry expenses	114
	1250120	Loss small difference within the tolerance	1
	1250140	Penalties	-
	1250170	Celebrations	-
	1330020	Prior year losses Third Party	402
MG6I4B01400		14) other operating costs	10.650
MG6I4B00000		B) Production costs	1.752.171
	MG6I4C016D1	- from subsidiary companies	-
	MG6I4C016D3	- from parent companies	-
	MG6I4C016D5	- other	-
	1550090		-
	1550210		(462.492)
	F1525020		-
MG6I4C016D0		d) other income	(462.492)
MG6I4C01600		16) Other financial income	(462.492)
	1559070	ST Loan interests Group	-
	F1559070	ST interest expense Group Local Adj	-
MG6I4C017A0		- to subsidiary companies	-
	1559090	Fidejussion charges Group	-
	F1559808	ST Interest Expense v/Parent Local Adj	-
MG6I4C017C0		- to parent companies	-
	1550200	ST interest expense 3rd Party	-
	1550030	Interessi passivi su c/corrente	32
MG6I4C017D0		- other	32
MG6I4C01700		17) Interest and other costs	32
	1540110	DIE Gain - Trade	(1.321)
	1540120	DIE Loss - Trade	6.922
	1540210	DIE Gain - Financial	(33)
	1540220	DIE Loss - Financial	49
	1540310	DIE Gain - Other	-
	1540320	DIE Loss - Other	-
	1549110	DIE Gain - Trade Group	-
	1549120	DIE Loss - Trade Group	-
MG6I4C0172A		- Exch. Rate gains/losses realized	5.616
	1540130	Allowance for DIE Gain - Trade	(30.030)
	1540140	Allowance for DIE Loss - Trade	206.135
	1540230	Allowance for DIE Gain - Financial	-
	1540330	Allowance for DIE Gain - Other	-

	Co.Ge.		Importo 31.03.18
	1540340	Allowance for DIE Loss - Other	-
	1549130	Allowance for DIE Gain - Trade Group	(16.543)
	1549140	Allowance for DIE Loss - Trade Group	-
MG6I4C0172B		- Exch. Rate gains/losses not realized	159.561
MG6I4C01720		17-bis) Exchange rate gains and losses	165.178
MG6I4C00000		C) Financial income and expenses	(297.282)
MG6I4D99999		Profit/Losses before Tax (A - B ± C ± D)	497.370
	1619012	Proventi di adesione al Consolidato Fis	-
	1250100	Previous Year taxes expense	-
	1610280	Previous Year taxes income	-
MG6I4F020B0		- previous year taxes	-
	1610030	Anticipated Taxes	(303.600)
	F1610020	Deferred Taxes Local Adj	-
MG6I4F020C0		- deferred and prepaid taxes	(303.600)
MG6I4F02000		20) Income taxes	(303.600)
MG6I4000000		INCOME STATEMENT	193.770
MG6I		M&G Italian Local Financial Statement 2016	193.770

*forensic*